

## **Quarterly Delivery of Trading Confirmations ("QCR") Certification**

- I consent to receiving a quarterly trading confirmation report ("QCR") instead of separate confirmations for each trade placed in the account.
- Furthermore, I understand that the account will not pay a different fee based on the decision to initiate QCR Delivery; that executing the instruction to initiate QCR Delivery is not a condition to entering into or continuing participation in an account over which a fiduciary exercises discretion; and that I may rescind the QCR Delivery Instruction at any time.
- I may rescind the QCR Delivery Instruction at any time by contacting my advisor.